

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL	
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Oxford Sciences Innovation plc</u> (Last) (First) (Middle) <u>46 WOODSTOCK ROAD</u> (Street) <u>OXFORD X0 OX2 6HT</u> (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) <u>04/29/2021</u>	3. Issuer Name and Ticker or Trading Symbol <u>Vaccitech plc [VACC]</u>	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)	5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
Ordinary Shares	(1)	(1)	Ordinary Shares	4,832,142	(1)	D	
Series A redeemable convertible preferred shares	(2)	(2)	Ordinary Shares	1,704,444	(2)	D	
Series B redeemable convertible preferred shares	(3)	(3)	Ordinary Shares	1,661,184	(3)	D	

Explanation of Responses:

- Each ordinary share will be redesignated as 309 ordinary shares immediately prior to the closing of Vaccitech plc's (the "Issuer") initial public offering. The resulting number of ordinary shares of the Issuer are shown in column 3. The ordinary shares have no expiration date.
- Each Series A redeemable convertible preferred share will be redesignated as 309 ordinary shares immediately prior to the closing of the Issuer's initial public offering. The resulting number of ordinary shares of the Issuer are shown in column 3. The Series A redeemable convertible preferred shares have no expiration date.
- Each Series B preferred share will be redesignated as 309 ordinary shares immediately prior to the closing of the Issuer's initial public offering. The resulting number of ordinary shares of the Issuer are shown in column 3. The Series B preferred shares have no expiration date.

Kate O'Brien, for and on behalf of Oxford Science Innovation plc 04/29/2021

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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